



Private Investor Seminar

Income strategies for a low rate world

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Diversifying your dividends: why you need overseas income and how to get it



UK EQUITY INCOME

The outlook is bleak!



WHY OVERSEAS EQUITY INCOME?

- Far wider set of opportunities
- Individual companies are paying good and reliable dividends
- Helps to diversify your income stream and overall equity exposure
- Access to sectors and companies not well represented in the UK



RISKS

- Can be volatile
- Currency risk
- Not immune to dividend cuts

- Higher risk appetite
- Long term time horizon



PICKING A FUND

Don't just go for the highest yield

Look for:

- good long-term total returns
- record of dividend growth
- reasonable ongoing charge



GLOBAL EQUITY INCOME FUNDS

- Diversified exposure in one fund
- Lower risk than a regional fund
- Make sure it is not heavily allocated to the UK



GLOBAL EQUITY INCOME FUND SUGGESTIONS

- Artemis Global Income (GB00B5N99561)
- Newton Global Income (GB00B8BQG486)
- Fidelity Global Dividend (GB00B7778087)



EUROPEAN EQUITY INCOME

- European companies offer attractive yields
- Some of the world's largest global companies are listed in Europe
- But Europe still faces problems
- Fund suggestion: BlackRock Continental European Income (GB00B3Y7MQ71)



ASIAN EQUITY INCOME

- Around 39% of stocks yielding more than 4% are listed in Asia
- But Asia is higher risk and potentially more volatile
- Fund suggestion: Schroder Oriental Income (SOI)



FURTHER INFORMATION

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